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EUROCOMMERCIAL PROPERTIES N.V. HAALT MET SUCCES € 98,8 MILJOEN OP VIA EEN VERSNELDE PLAATSING VAN CERTIFICATEN

Eurocommercial Properties N.V. ("Eurocommercial" of "de Vennootschap") kondigt aan dat zij met succes € 98,8 miljoen heeft opgehaald via een versnelde plaatsing van certificaten (de "Plaatsing"), waarbij 3.593.000 nieuwe certificaten, die 35.930.000 gewone aandelen vertegenwoordigen, zijn geplaatst bij institutionele beleggers tegen een prijs van € 27,50 per certificaat.

De netto-opbrengst van de Plaatsing zal worden gebruikt voor de financiering van de twee winkelcentra-aankopen in Noord-Italië en Frankrijk en de herontwikkeling van Växjö, die gedurende de komende achttien maanden wordt gerealiseerd.

De betaling voor en de levering van de certificaten zal plaatsvinden op 20 november, op welke datum de nieuw uitgegeven certificaten tot de notering op NYSE Euronext Amsterdam worden toegelaten.

J.P. Morgan trad op als 'sole global coordinator' en 'bookrunner' voor de Plaatsing. Fortis Bank Nederland/ MeesPierson CFCM trad op als 'lead manager'.

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- (ii) to any legal entity which has two or more of (1) an average of at least 250 employees during the last financial year; (2) a total balance sheet of more than €43,000,000; and (3) an annual net turnover of more than €50,000,000, as shown in its last annual or consolidated accounts;*
- (iii) to fewer than 100 natural or legal persons (other than qualified investors as defined in the Prospectus Directive) subject to prior approval of J.P. Morgan; or*
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